

Person A		Person B	
Prior Taxable Gifts:	\$ _____	Prior Taxable Gifts:	\$ _____
Gift Taxes Paid:	\$ _____	Gift Taxes Paid:	\$ _____
DSUEA*	\$ _____	DSUEA*	\$ _____
*Deceased Spousal Unused Exclusion Amount			
State of Residence for Inheritance Taxes _____			
Federal Inflation Rate for Applicable Exclusion Amount _____ %			

Notes